



Notate Features List



Notate



iPhones & iPads



**Android phones
and tablets**



Mac OS



**Windows PCs
and Surface tablets**



**Secured by Intune,
BlackBerry, Citrix XenMobile,
MobileIron & Android Enterprise**



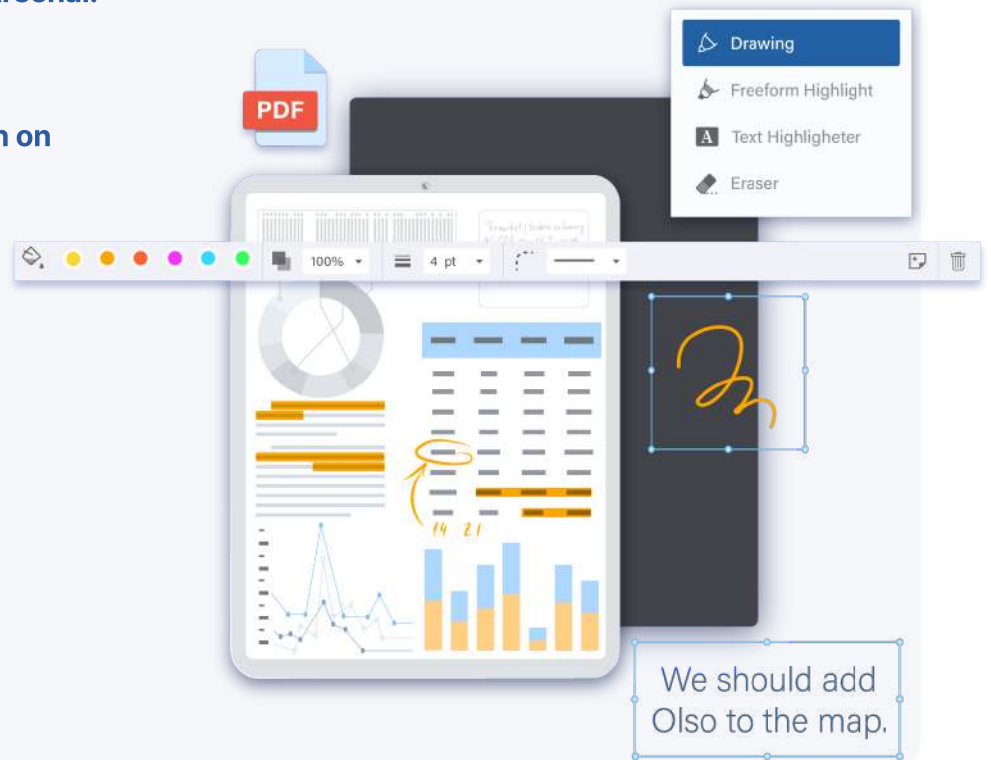
**Syncs with Exchange to allow all
your documents/notes/tasks
available anywhere - even offline**





Annotation

**Complete Annotation Arsenal:
From Smart Markers to
Multimedia Inserts,
Refine Every Interaction on
Your Document**



Smart marker: effortlessly highlight, underline, squiggle and more



Annotate/draw with Apple Pencil / Stylus



Handwriting to Text using Apple Pencil



Freeform highlighting



Insert shapes



Insert text blocks



Insert stamps



Insert audio



Insert images



Insert hyperlinks



Hand-drawn creations refined into smart shapes



Save/Insert frequent annotations

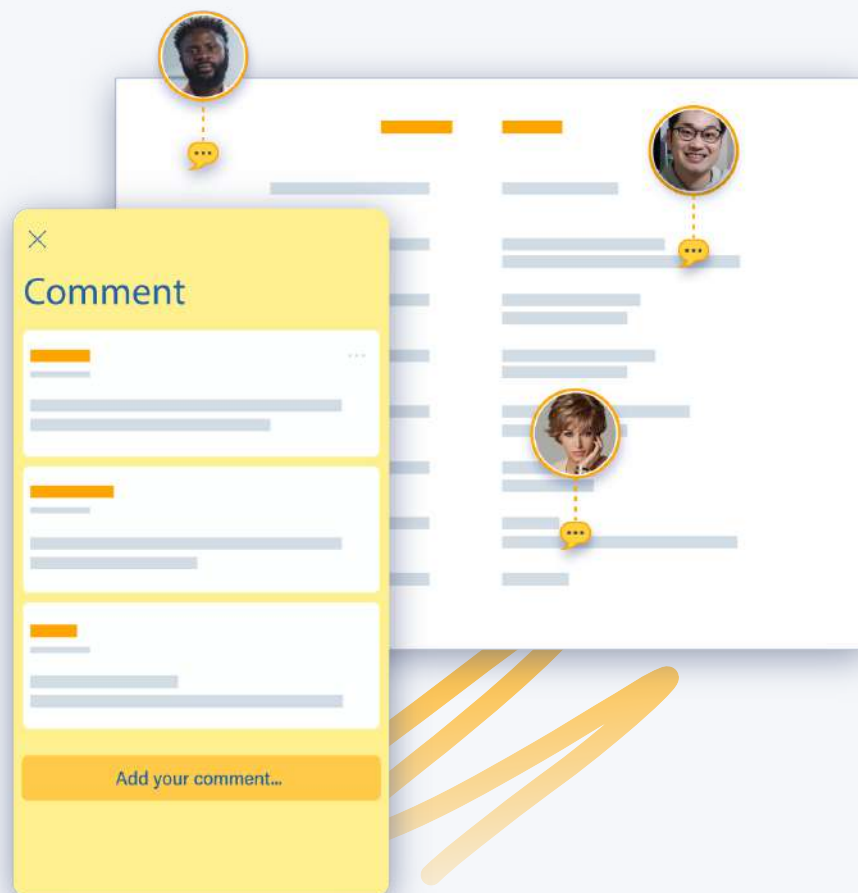


Sign documents



Collaboration

Unified Collaboration Suite:
Streamline Teamwork with Shared Folders,
Annotations and Task Management



Shared folders
with colleagues



Teamwork
annotations



Sticky notes
for collaboration



Comment and reply
threads in shared PDF

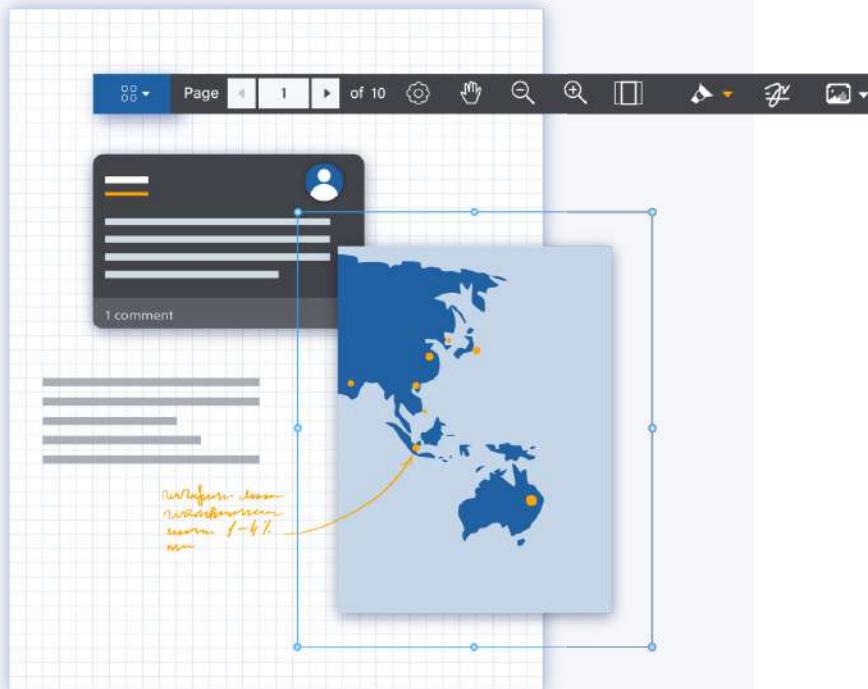


Shared task
management



PDF Editing

**Comprehensive PDF Toolkit:
From Creation to Curation,
Empower Every Aspect of Your
Document Experience**



Insert new PDF pages



Rotate Pages



Copy/Paste pages between documents



Create new PDF documents from templates



Create your own templates



Insert ruled pages within PDF documents for handwritten notes



Lock document permissions



Password protect a document



Bookmark pages / navigate to bookmarks



Search PDF content



Insert text



Fill out PDF forms



View/Send only annotated pages



Optionally flatten annotations when sending to prevent editing



Track changes for all PDF annotations



View as pages or as continuous document



Digital paper

Digital Paper Mastery:
Crafting Notes and Ideas with
Seamless Precision, Flexibility,
and Richness



**Handwritten
notes**



**Handwriting to
text conversion**



**Color and
thickness**



Magnifier



Ruled lines



Palm rest



**Auto line
advance**



**Tilt and Pressure
sensitive stylus**



**Typed Rich Text
and List support**



**Duplicate & move
annotations**



**Insert and
annotate photos**



**Insert web
clippings**



**Mark up web
pages**



**Insert embedded
text boxes**



**Build form
templates**

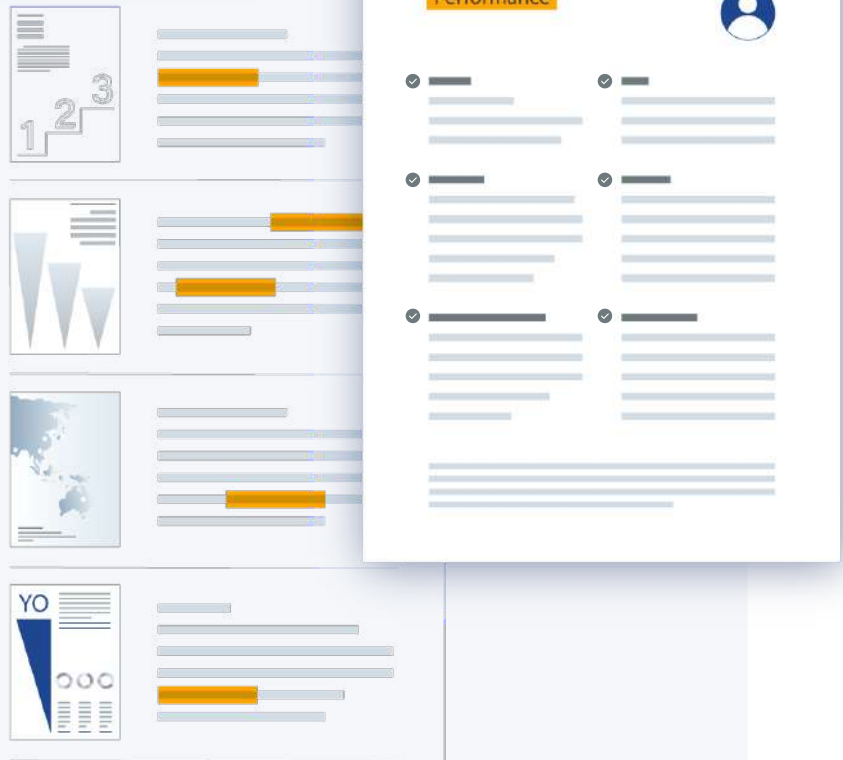


**Create new
notes from
templates**



Task manager

Efficient Task Management.
Organize, Prioritize, and
Collaborate for Seamless Project
Execution



Set Task priority, due
dates and start dates



Tasks search based
on status, priority,
dates & keywords



Reminder alerts to
stay up to date



Drag and drop task
prioritization



See flagged emails
as tasks



View meeting
action items



Convert action items
from a note to the
tasks (coming in
2024)

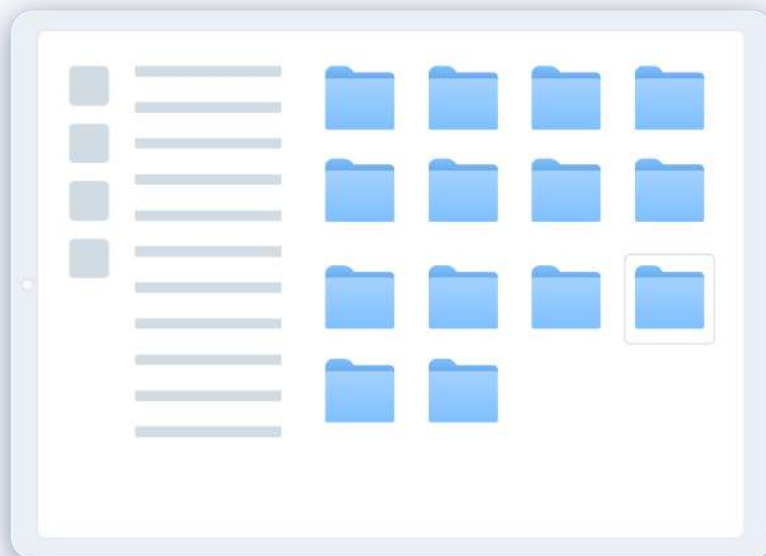


Assign tasks to your
colleagues



File management

**Streamlined Files Management:
Seamless Integration, Search and
Annotation for Every Document
Source**



**Familiar folder
structure for intuitive
file organization**



**Edit documents
directly from
OneDrive**



**View and edit recent
email attachments**



**Annotate documents
directly from email**



**Securely convert
Microsoft documents
into PDF**



**Scan paper
documents into PDF**



**Open PDFs from your
desktop or network
drive (via BEMS)**



**Search for words/
phrases across all
files, notes, todos**



Contacts

**Dynamic Contact Handling: Effortlessly
Convert, Organize, and Interact with
Your Professional Network**



Scan business cards
into digital contacts
imported into Outlook



Share
your own vCard



View all Outlook
contacts organized
by company



Message, call, mail
contact from contact
list



Search contacts



Meetings

Optimized Meeting Management: Collaborate, Assign and Document Every Discussion Effortlessly



Select a meeting and take handwritten notes



Share notes with meeting participants in real time



Assign action items to meeting participants



Send meeting minutes

Security

Compatible with InTune security standards



Does not use cloud, all information is stored in Exchange



Enforced encrypted data on device



Prevents data leakage via copy/paste



Encrypted data in transit



Prevents data leakage via iCloud/backup



Remote wipe of application data



Prevents data leakage exporting to non-approved applications



Features can be enabled/disabled by IT admin on endpoint management console



Prevent importing data from non-approved applications