



PDF Editor & Annotation Suite for Secure Teamwork

Collaborate on any document from any device, maintaining the highest standards of efficiency and security.



2013

Notate began as a simple notes and tasks editor for Exchange.

2024

Today it is a professional document management system with features that rival and surpass those of Adobe & FoxIt

Enterprise Plan in a nutshell

Unlock unparalleled efficiency and collaboration with our comprehensive suite of tools designed for the modern enterprise workplace.

- ✓ **Redaction**
- ✓ **Elevated Collaboration Tools**
- ✓ **Office Files Editing**
- ✓ **Access Corporate Network Drives**
- ✓ **Secure SMB2/3 Access over mVPN** * Q1 2025
- ✓ **Dedicated clients for Mac and Windows**



Save time on paperwork
annotating documents
with your team

Elevate your team's efficiency and collaborative capabilities



Robust annotation and superior PDF interaction

- Streamline your workflows
- Highlight, comment and sign
- Easy-to-use markup features



Document collaboration and feedback loop

- Collaborate in real-time
- Add comments
- Keep track of feedback



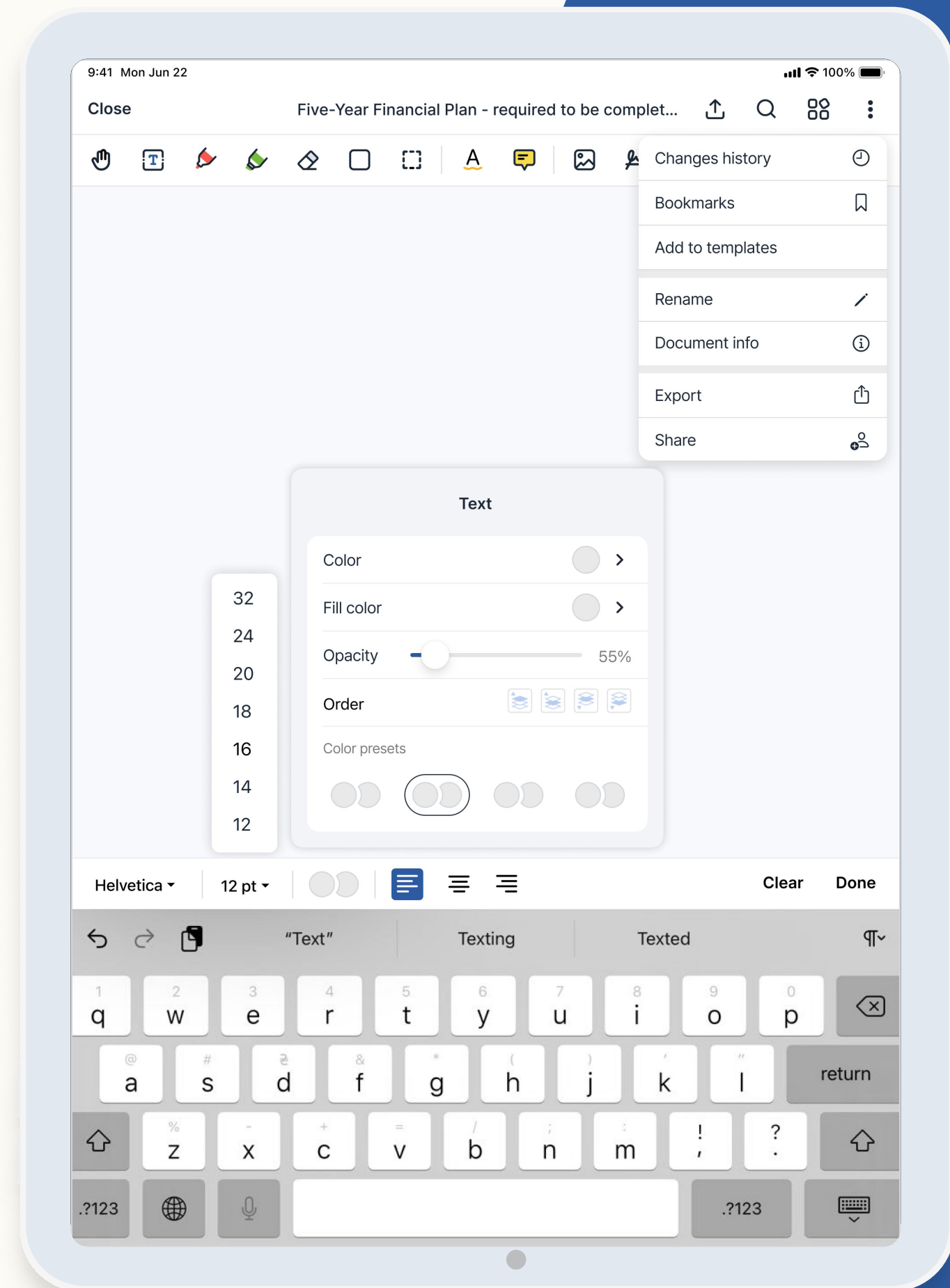
Easy to access your documents:

- Corporate Network Drives
- Email attachments
- Scan and OCR paper documents

Enhanced User Experience:

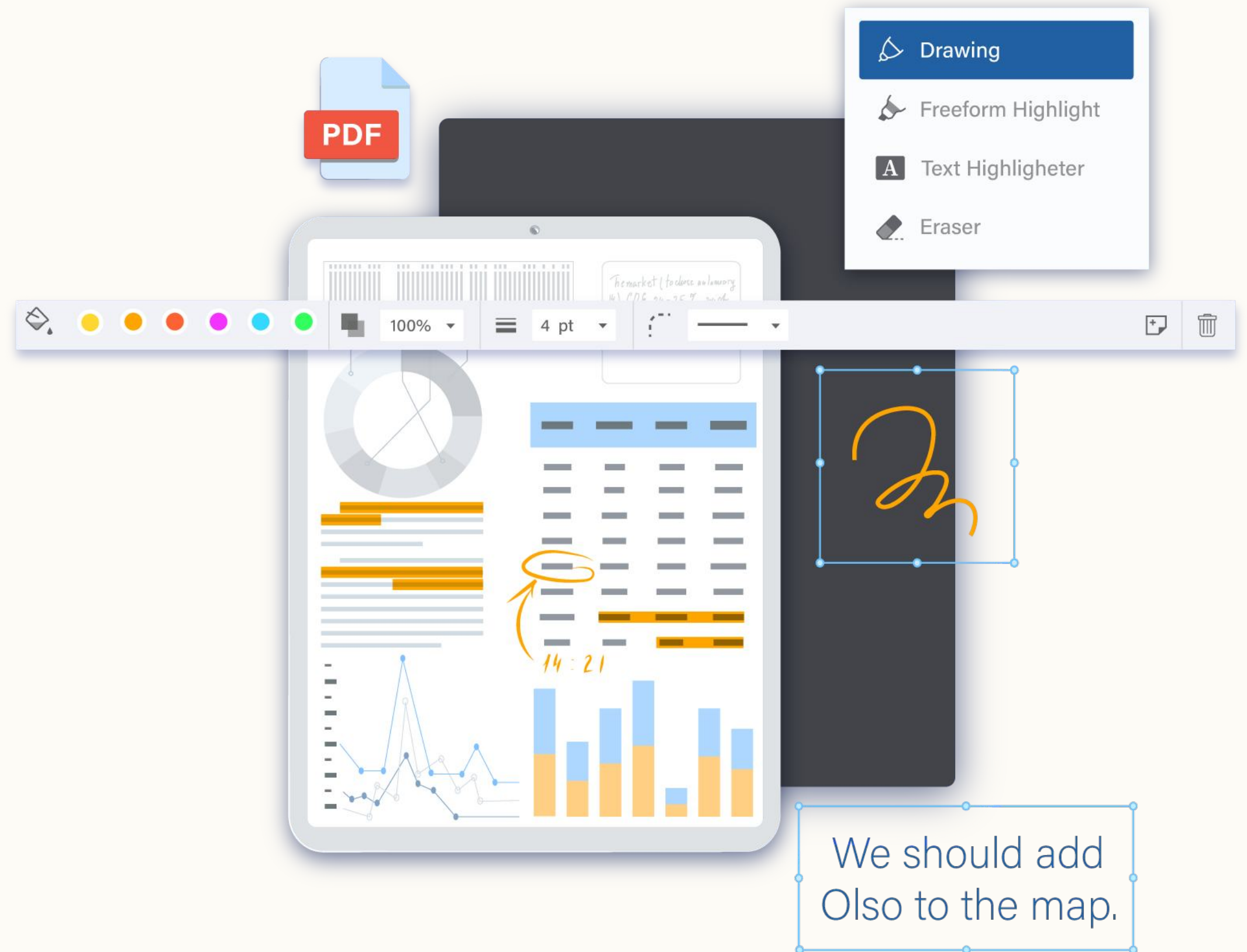
New UI for the PDF editor that ensures a smooth and clear user experience during annotation.

*** Available November 2024**



Professional Document Editing Capabilities

- ✓ Create, Edit, and Share PDFs
- ✓ Legally binding eSignatures
- ✓ Open, edit, and save files directly to corporate file shares



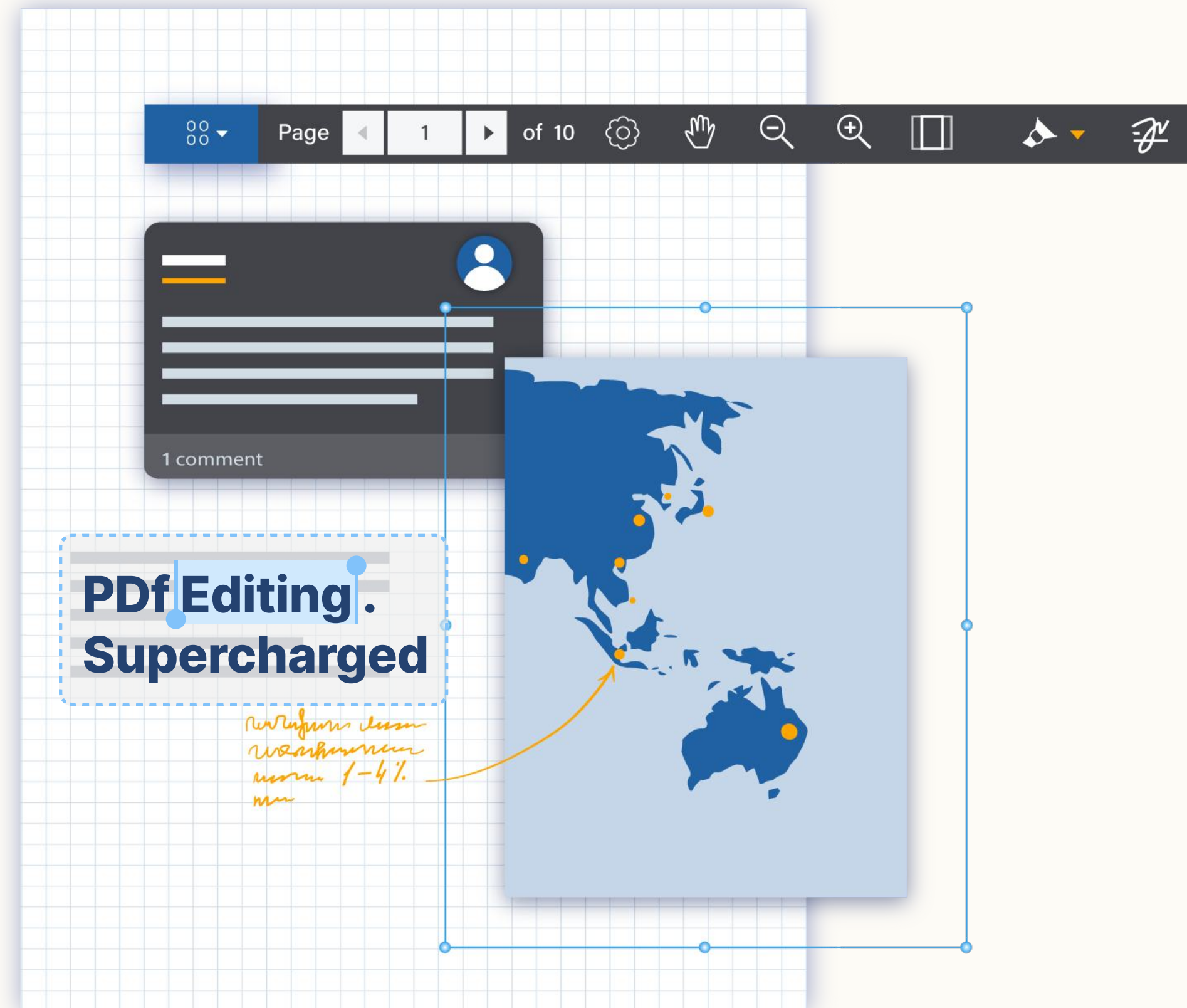
Modify & edit PDF documents

Easily merge many documents into one file, remove and add pages, and split pages into new files.



Easily Edit PDFs Like Word Docs

Enable users to edit original PDF text directly in your app or their workflows with a built-in content editing UI. Simply detect text paragraphs, allowing for editing, movement, and resizing of text, as well as modification of fonts and colors.



Redaction - Secure Personal Information:

Accurately mark up and permanently remove personally identifiable information (PII) in large-volume documents with Notate’s secure redaction feature.



Credit Card
Limit Application

☒ Limit Increase☐ Limit Decrease

Limit/Month Requested €
15,000.00

Term Requested
18 months

Application Agreement

Each Signer has read and agrees to all applicable provisions on the reverse side of this Application (whether or not that reverse side is faxed back to ACME Bank), including the granting of a security interest in deposit accounts, and understands that this Application may be approved or denied. ACME Bank is authorized to obtain credit records and other credit and employment information about the

Signers personally (now and in the future), including from state and federal tax authorities, for deciding whether to approve the requested limit.

Applicant Information

Primary Authorized
Officer

First Name
Joanna R.

Last Name
[REDACTED]

Phone
+1 214 291 4003

Address
313 Stone Avenue

Vehicle ownership
Yes, Ford Sedan

Social Security Number
449-09-0000

Email
jo.simonitti89@gmail.com

City
New York City, NY

Date of Birth
05/10/1989

Credit Card N°
5500 0000 0000 0004

ZIP Code
10001

VIN number
JN8AZ1MU4CW113789

Gross Annual Income €
328,000.00

Net Worth €
3,029,028.00

As reported on last Tax Return

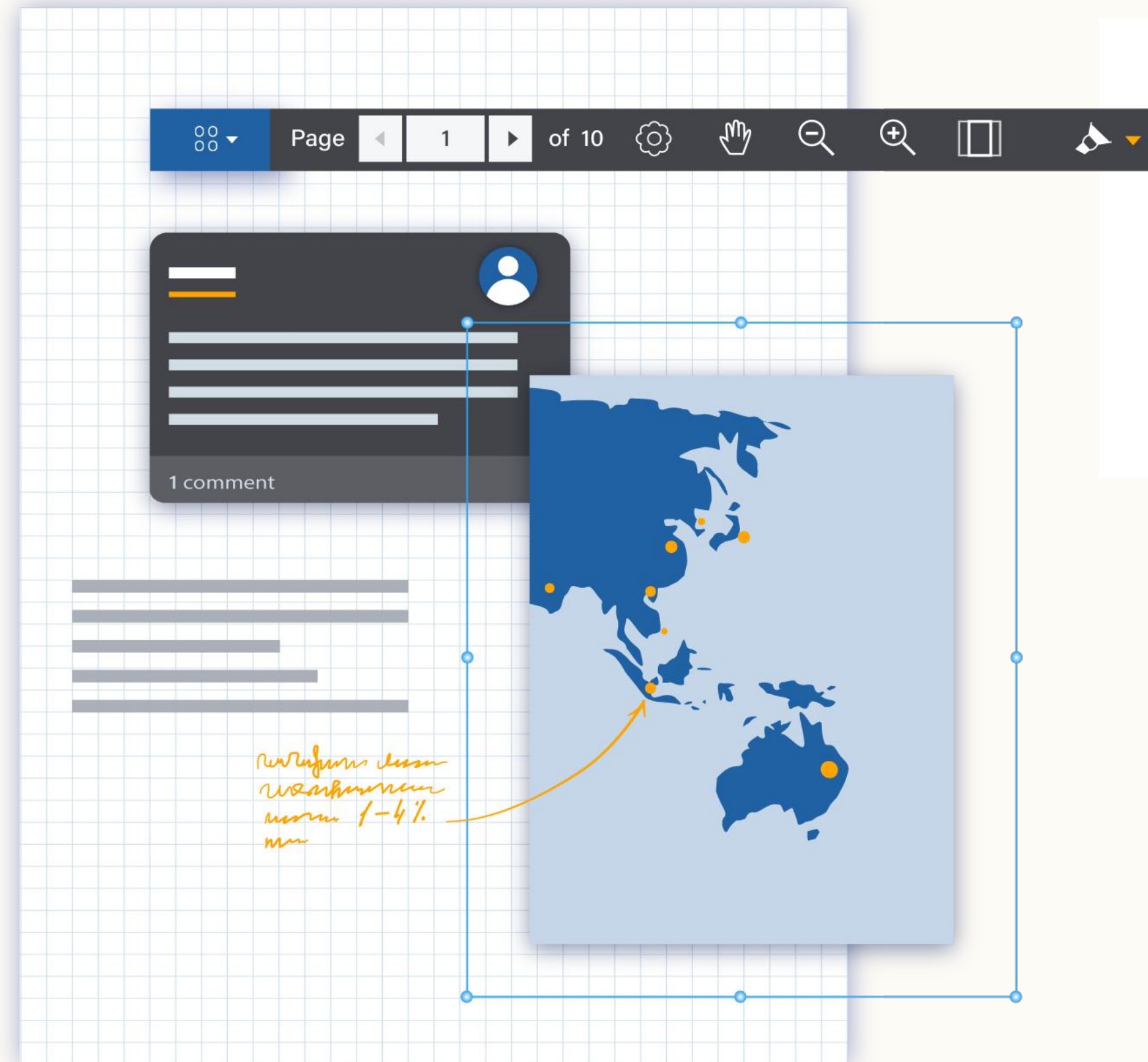
Excluding business assets

fast

**Capture ideas in many forms
and from many places**

Annotations tailored for generating insights

Note down, structure and disseminate your observations and strategies using secure digital paper



Enjoy the freedom of handwriting

Handwrite all over the page and experience limitless note-taking on the iPad ensuring confidentiality and precision



Discover, Sign and Send
documents in minutes

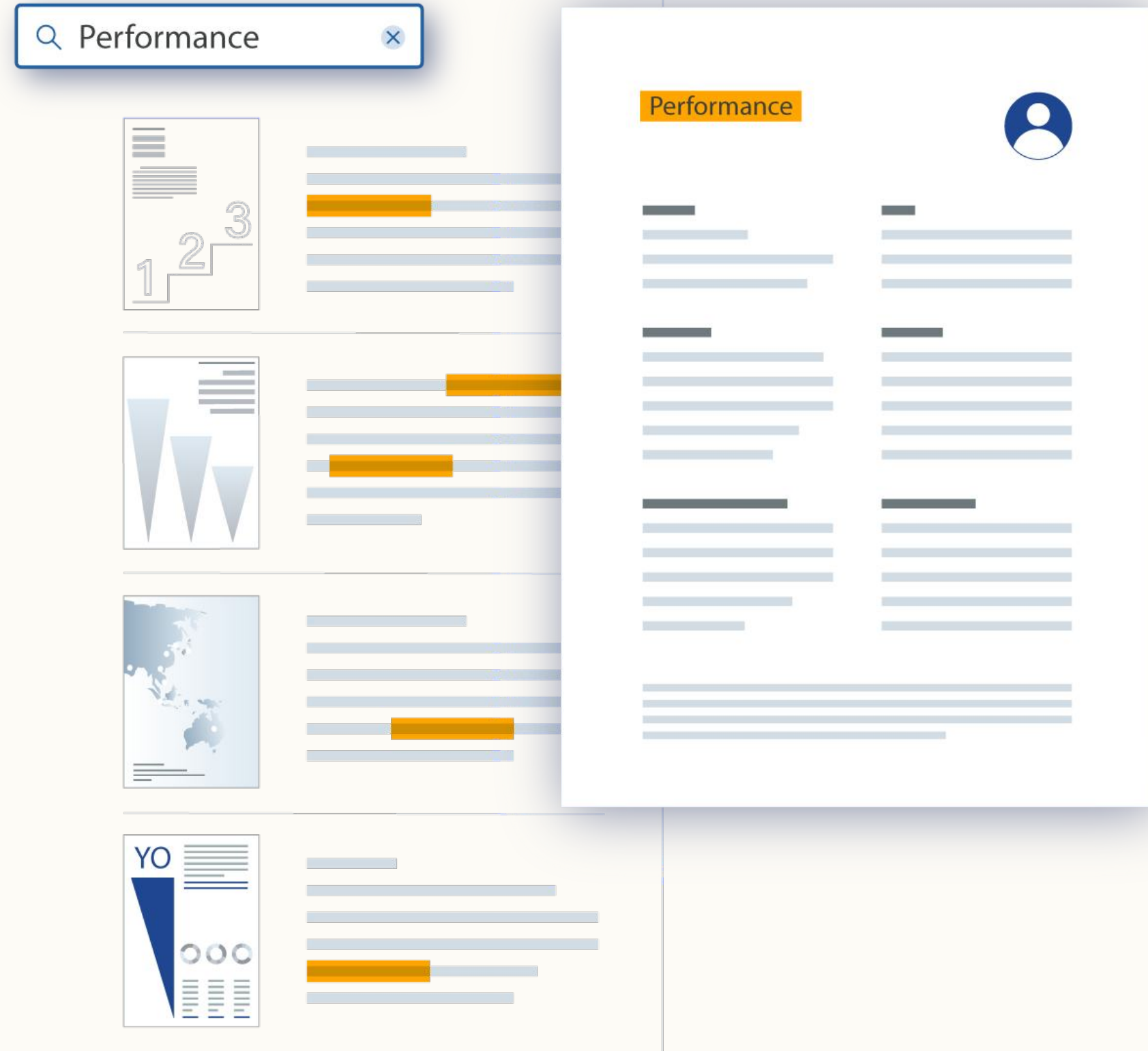
Import documents right from email attachments

You can also scan, air-drop or
open documents from files



Powerful search

Quickly find relevant content in a document with Indexed Search.



Sign documents with ease

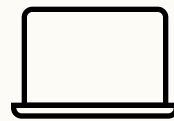
Simply draw, type, or upload a signature to a document from:



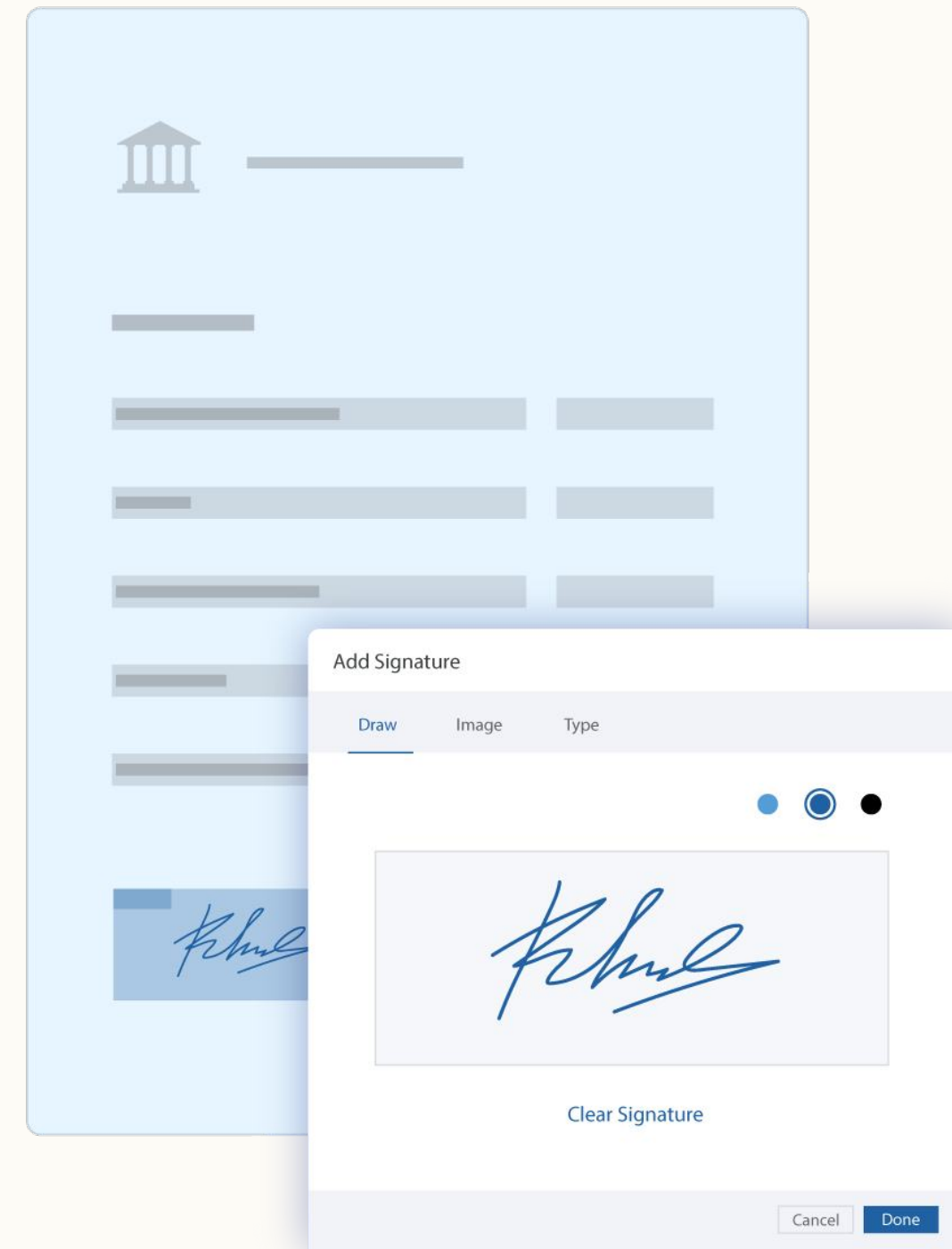
Mobile



Tablet



Desktop



Notate

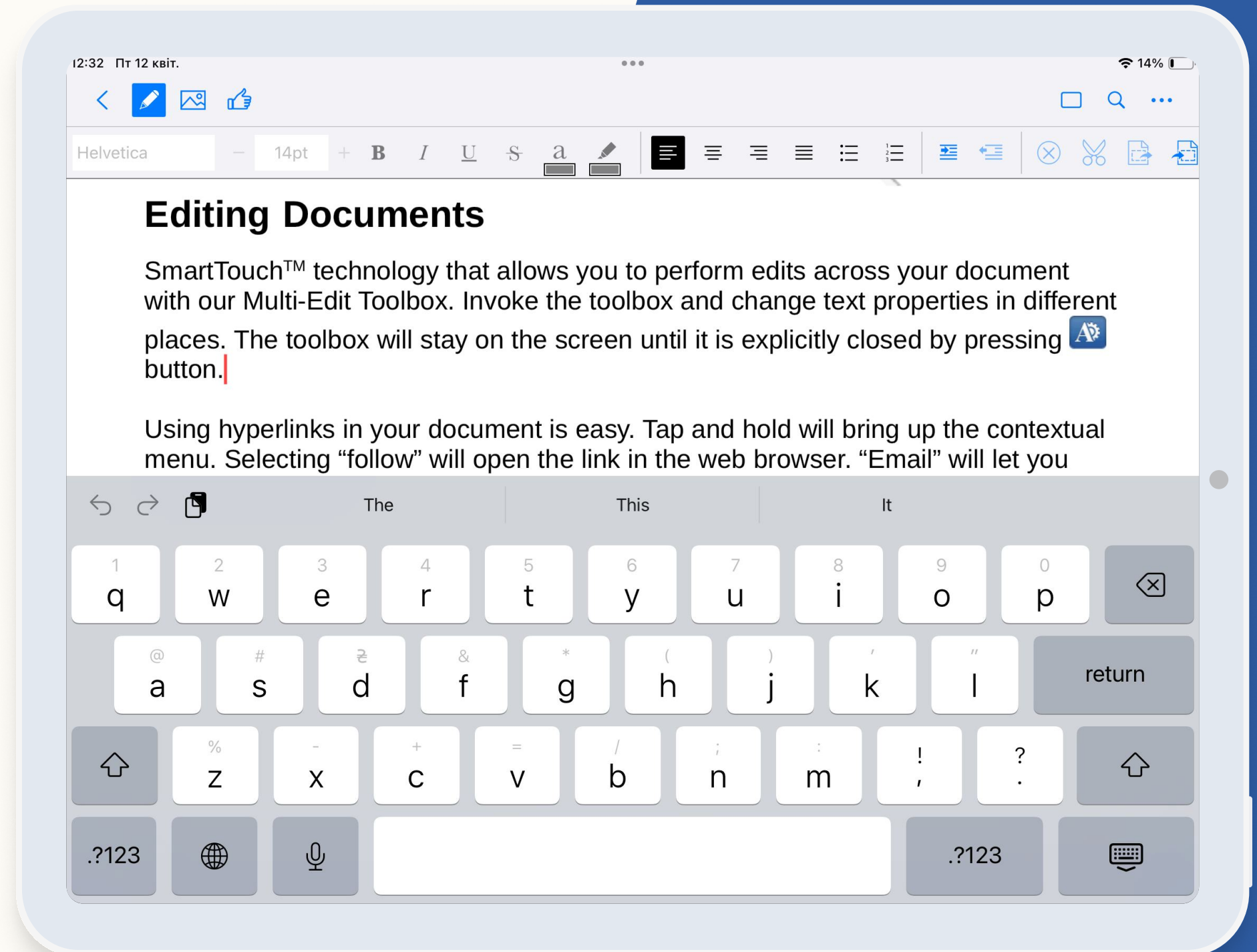
Office Editor!

This functionality can serve as a replacement for Microsoft Office Editor or can be switched off if necessary.

Office	Pro	Enterprise
Edit Word		✓
Edit PPT		✓
Edit Excel		✓
Annotate and comment office files		✓
Track changes & Review		✓
Export to PDF		✓

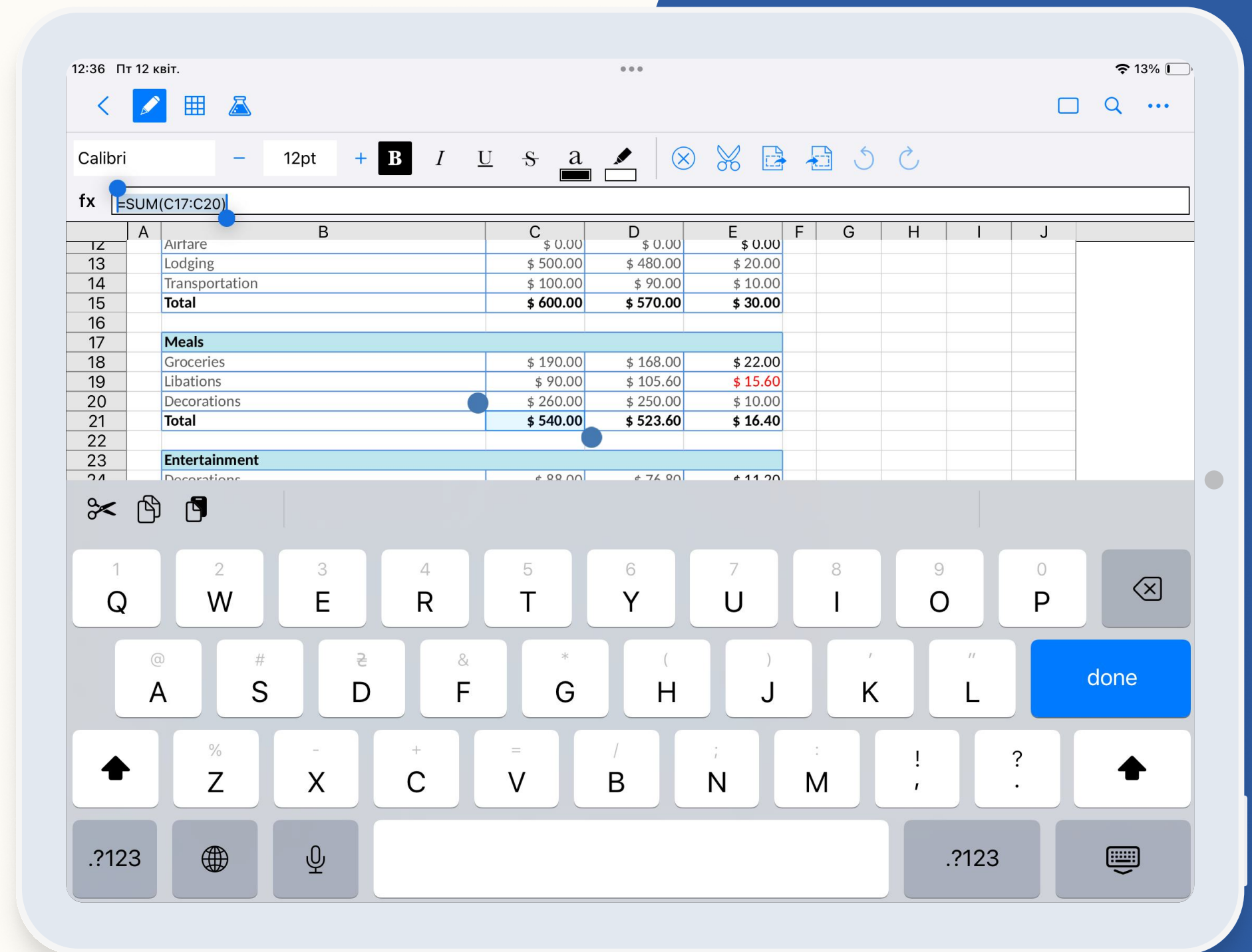
Modify & edit Word documents

Edit, Annotate and Collaborate with Precision on
Word Files



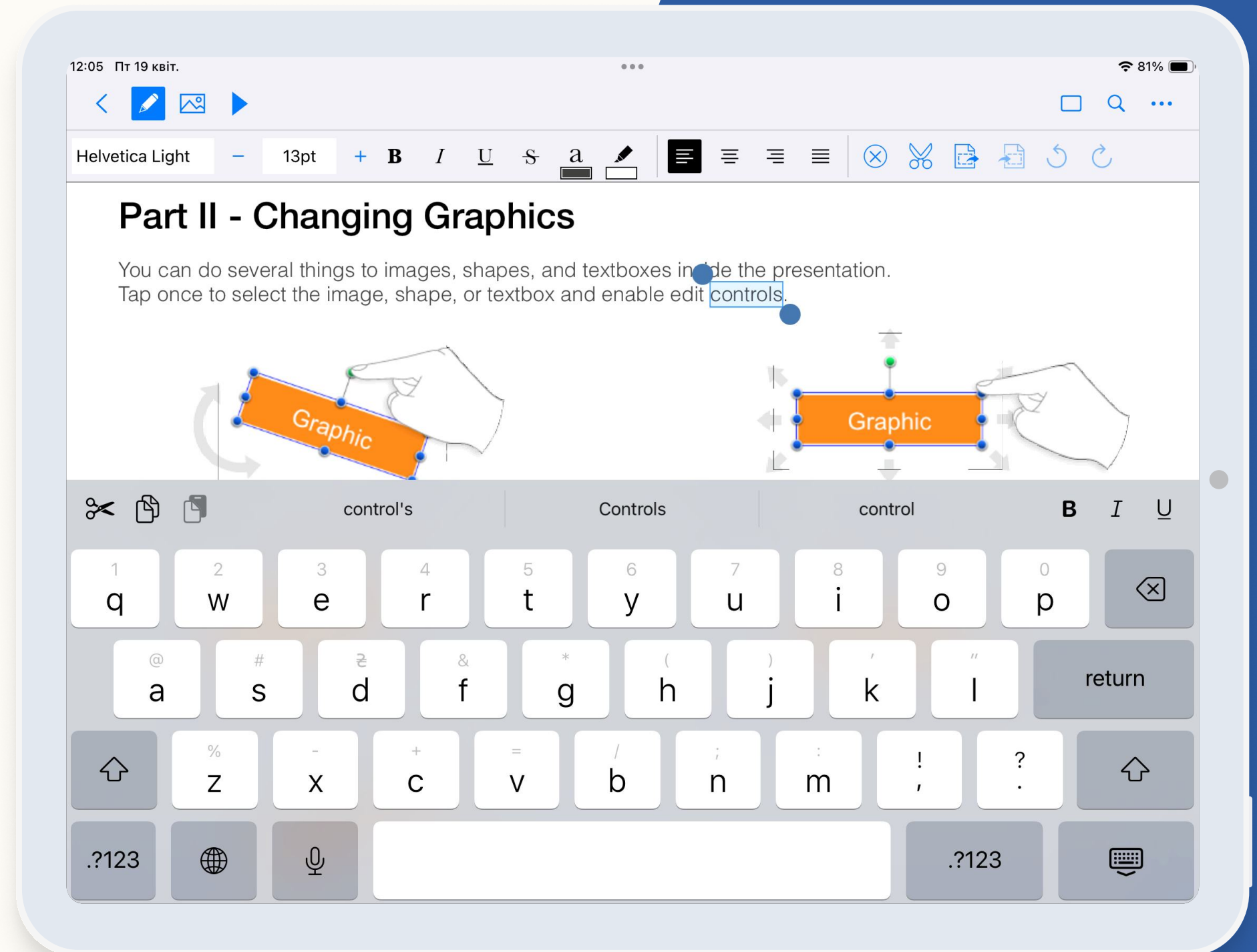
Work with Excel documents

Editing, Collaboration and Annotating for Excel
Documents Made Simple



Create & modify PPT documents

Manage PowerPoint presentation slides with all the necessary tools at your disposal.



File Management

File Management	Pro	Enterprise
Folder organization	✓	✓
Smart folders	✓	✓
Edit email attachments	✓	✓
OneDrive	✓	✓
BEMS files		✓
ShareFile		✓

Access documents from any device

Access your legal documents on the go. Securely view PDFs, Office files, and images on mobile devices, tablets, and desktops.



1

Windows Network Drive Integration

Streamlined file sharing and storage that keep your data safe, accessible. * Q1 2025

2

Elevated Collaboration

Notate's commenting, annotation, and track changes features with documents on shared corporate network drives supercharges collaboration, wherever you are

Notate Enterprise Plan

Meet the future of your team efficiency

Easily integrate out-of-the-box document
processing & productivity tools into your existing workflows.



Joel Shafer

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